



"Financial Planning through the cycle of life"

[www.themeadowgroup.co.za](http://www.themeadowgroup.co.za)

Independent Holistic Financial Planning in the areas of life, health, invest & wealth creation  
We are solution driven and pro-actively add value to your financial needs & lifestyle towards retirement stage and beyond

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Dear client

Date: 01/07/2021

## PROTECTION OF PERSONAL INFORMATION / ASSURANCE NOTIFICATION / CONFIRMATION AND CONSENT TO USE

The Protection of Personal Information Act 4 of 2013 (POPIA) applies to the processing of personal information of a data subject (client) by a responsible party (FSP).

As the responsible party, we wish to assure our existing clients and certify that we subscribe to the standards prescribed by POPIA and confirm the following in particular:

### **Privacy and Security**

We respect your privacy and confidentiality and reiterate our ongoing commitment to safeguarding the integrity and confidentiality of your personal information. We refer you to our Privacy Notice attached in which we set out how we ensure your information is protected and processed lawfully.

### **Purpose of Processing Information**

The reasons why you previously provided us with certain personal information remain materially the same, namely to:

### **Products and Services**

- provide you with financial advice and, or intermediary services in relation to new or existing financial products;
- to carry out your instructions;
- to render ongoing advisory and intermediary services, such as product queries and general administration;

And, for:

### **Legal Purposes**

- the detection and prevention of money laundering and or other malpractices;
- audit and record keeping purposes;
- to comply with legal and regulatory requirements or industry codes.

### **Consent**

Accordingly, unless you feel that the purpose of providing your information to us previously has changed and object to the further holding of such information, we shall reasonably assume that you consent to the continued use of your information for the above purposes.

We trust the above is in order, please contact our offices or information officer should you have any queries.