# Our Company

The Meadow Group unlocks your financial goals and dreams and assists you in funding your current lifestyle or future lifestyle objections.

With over 50 years of experience in the financial sector, the Meadow Group is made up of a team of professionals who work together to provide a range of comprehensive financial services and solutions complimented with expert advice to their client.

With service excellence always at the top of their minds, detailed attention is given at all times to all areas relating to your financial portfolio.

#### Here are a few examples of how we can assist you:

Bond Cover • Home Loan Protector • Life Cover • Disability Cover • Trauma/Severe Illness Cover • Functional Impairment • Income Protection • Retrenchment Insurance • Gap Cover • Medical Aid • Education Protector • Children's Inheritance Solution • Business Insurance • Business Overheads Protection • Key Man Insurance • Buy and Sell Insurance • Car and Household Insurance

Lump Sum and Monthly Savings Options • Retirement Savings • Preservation Fund • Emergency Funds • Living Annuities • Life Annuities • Guaranteed Investment Solutions • Income Plans • Capital Growth Plans • Offshore and Local Investment Solutions • Money Market Funds • Exchange Traded Fund's • Unit Trusts • Share Portfolios • Dollar and other Currency Investments • Currency Conversion Solutions • Structured Notes • Estate Duty Tax • Income Tax • Capital Gains Tax • Tax Free Savings • Tax Friendly Investment Solutions and more

# **Our Services**



## Investments & Retirement Planning

In order to meet your financial needs and investment objectives, we offer independent financial advice and tax-friendly investment solutions. In addition, we work with several banks, insurance companies, asset managers, stockbrokers, and securities department.

With a dedicated portfolio manager and investment committee as part of our own unique wrap solution blend called Spyros, our clients can benefit from pro-active management, especially during retirement. We help you understand, simplify and create a proper solution worldwide.



### Financial Planning

Let's grab coffee and talk about all your Financial Needs and Wishes' in order to achieve your lifestyle goals and have peace of mind.



### Life Assurance

We offer a range of risk assurance solutions suited to your lifestyle and family needs for both individuals and companies



### Medical Aid

We offer a selective range of medical aid and Gap Cover options relating specifically to your individual and family needs.



### Household & Car Insurance

Our Short Term Insurance section handles all household and car insurance affairs including claims and settlements.



### **Estate Planning**

We assist clients with Estate Planning and related Fiduciary Services.

Our team takes care of the entire estate planning process from beginning to end in a professional and compassionate manner.

# Why choose us?



Greetings Anton. Just a note to say how impressed I was with the five star service and professionalism when I last visited your office. You and your Dad provided me with solid, pragmatic advice. Your level of engagement and connection with your clients is excellent. It is, and always has been, a delight to do business with the Meadow Group. I salute you one and all and look forward to a continued prosperous, long association.



#### Alethea



Thank you Fanie du Preez and your financial team at the Meadow Group for your professional advice, genuineness and integrity. You are not only an excellent financial advisor, you also understand my specific financial needs and advise accordingly.



#### Siani



Our visit at The Meadow group was a wonderful experience, we received professional advice on Investment and retirement opportunities. It was n eye-opener to be honest. Thank you to Fanie and Anton Du Preez.



#### I inda

A few months ago I had to go for an operation. It was a preventative operation that I had to get, due to my family history. A few days prior to my operation Mariska Basson visited me with a goodie bag filled with a magazine and the yummiest treats. It really lifted my spirit. What I did not expect at all was when Mariska informed me that I could benefit from a policy that I took out with her a few years ago. It never even crossed my mind! That just showed me that she really was looking after my best interest. What a pleasant surprise to help ease the anxiety and fear that I had for my upcoming surgery! Excellent service and so much compassion - really going the extra mile! Thank you so much Mariska!

# Investment & Retirement Planning Invest in your Future

We offer investment and retirement planning for both individuals and companies with a gateway to all major asset types.

Life Assurance

# Protect their future

Based on your needs, we ensure all-around protection for you and your family, as well as your business.

**Financial Planning** 

# Live the life you want

We can assist you in building a financial plan around the lifestyle you envisage, now and in the future.

Household & Car insurance

# We've got you Covered

Our short term insurance section handles all household and car insurance affairs including claims and settlements.

**Estate Planning** 

# Gone but not forgotten

We assist clients with Estate Planning and related Fiduciary Services to ensure effective planning for the inevitable.





Financial Planning through the cycle of life

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anie du Preez Brokers T/A The Meadow Group is an Authorised Financial Services Provider FSCA 1542





Financial Planning through the cycle of life







Dedicated Team

Expert Advice

50 Years Experience